

#	Description	Last Done	Comments & Recommendation	Completed By:
ı	Annual Physical Examination (The following to be included with a complete physical exam)			
	Assessment of Nutritional Status			
	Vision assessment (including fundscopy & snellen)			
	Blood Pressure Monitoring			
	TB test annually or at physician's discretion			
	other:			
II	Family History (such as: diabetes, hypertension, breast cancer, ovarian cancer, prostate cancer, heart disease, etc.)			
III	Annual Laboratory Tests			
	Blood Profile (if on 3 or more medications)			
	CBC (blood count)			
	Lipid Profile			
	Routine Urinalysis			
	PSA on males after age 50 (to detect prostate cancer)			
	Stool occult blood after age 50			
	other:			
IV	EKG or ECG (cardiac/heart)			
	Baseline EKG at age 40			
	Follow-up EKGs as determined by clinical circumstance			
	other:			
CLIF	NT NAME:		UCL# DO	nR·

#	Description	Last Done	Comments & Recommendation	Completed By:
V	Audiological Testing/Screening			
	Tri-annually or as needed			
VI	Monthly weights (if unplanned changes in weight increases or decreases by 5 lbs. consult primary physician)			
	Follow Ideal Body Mass Index (IBW) Chart			
	Maintain permanent record to document monthly weights			
VII	Medication Follow-up			
	a. Anti-convulsant/Seizure Medications			
	see neurologist at least once a year			
	 get blood levels to test CBC and liver function as prescribed by physician (ask physician how often these need to be done.) 			
	b. Psychotropic Medications			
	see a psychiatrist at least once a year			
	 get blood levels as prescribed by physician 			
	 review psychotropic medications by planning team annually to determine the continued need for these medication(s) 			
VIII	Sigmoidoscopy and/or colonoscopy			
	Baseline at 50 and as recommended by physician			
CLIF	NT NAME:		UCL# DOI	

#	Description	Last Done	Comments & Recommendation	Completed By:
IX	Bone Density			
	Consider a bone density test for females at age 50 as a baseline			
Х	Immunizations			
	Flu vaccine (annually)			
	Hepatitis B series			
	Pneumocococcus vaccine (for those susceptible to respiratory bronchial infections and those > 65 years)			
	 Td/Tdap - Tetanus (every 10 years or every 5 years if sustained a puncture/wound adult < 65 y/o who never received Tdap) 			
ΧI	Dental Examination			
	Cleaning and examination every 6 months			
	If procedure warrants general anesthesia then annual examinations and cleaning recommended			
	Dental Hygiene counseling			
CLIE	NT NAME:	1	UCI# DC	DB:

#	Description	Last Done	Comments & Recommendation	Completed By:
XII	Preventive health counseling and enrollment in appropriate programs as indicated in the IPP for the following issues:			
	 Smoking Underweight Overweight Alcohol abuse Drug abuse Domestic Violence Sexuality Training 			
XIII	Special Conditions: (other medical diagnosis such as diabetes, congestive heart failure (CHF), etc) If client has been diagnosed with a special condition, please ask primary physician if client is to be seen by a specialist and what kind of follow-up is needed.			
	 Type of Condition:			
	Type of Specialist (If applicable)			
	 Type of Condition: Type of Specialist (If applicable) 			
	 Type of Condition:			
CLIE	NT NAME:		UCI# DO	B:

	Description	Last Done	Comments & Recommendation	Completed By:
1				
II	Women's Issues			
	 a. Breast Examination Monthly self examination - if applicable or able 			
	 An annual examination by either a physician or nurse practitioner should be included in the annual physical examination 			
	b. Mammogram			
	Baseline mammogram recommended between ages 40-50			
	 Routine mammography annually or every 2 years American College of Obstetrics and Gynecology (ACOG) recommendations) between ages 50-70 			
	If the procedure requires sedation, the primary physician may decide on the necessity of the procedure after considering benefits versus risks.			
	c. Pap Smears (age 18 or sexually active)			
	Sexually active females or those on birth control of any form: annual pap smear recommended			
	Non-sexually active females: annual until age 30 y/o.			
L		<u> </u>		
IEN	NT NAME:		UCI#DO	OB:

#	Description	Last Done	Comments & Recommendation	Completed By:
	If a healthy woman has had 3 completely normal pap smears in a row, then every 2-3 years			
	 If 65-70 y/o, had 3 completed normal pap smears in a row or not sexually active, or has risk factors, may stop 			
	If procedure requires sedation the primary physician may decide on the necessity of procedure documenting benefits versus risks. It may also be combined with dental work under general anesthesia.			

CLIENT NAME:	UCI#	DOB: